

# APPLICATION FORM - Main & Co-Applicant

## PERSONAL DETAILS

### Applicant 1

Title                    Mr        Mrs        Ms        Miss        Dr  
                                 Prof        Rev        Adv

First Names \_\_\_\_\_  
Surname \_\_\_\_\_  
ID/Passport No. \_\_\_\_\_  
Date of Birth \_\_\_\_\_

Gender                    Male        Female

Marital Status        Single        Married ANC (with Accrual)  
                                 Married ANC (without Accrual)  
                                 Married COP        Divorced  
                                 Widowed    Other \_\_\_\_\_

Ethnic Group            African        Asian        Coloured  
                                 White        Indian

City of Birth \_\_\_\_\_

No of Dependants: \_\_\_\_\_  
Country of Marriage \_\_\_\_\_  
Country of Birth \_\_\_\_\_

Current Residential Status    Owner        Tenant  
                                 Boarder        Living with Parents    Other \_\_\_\_\_

Are you a First Time Home Buyer?    Yes        No

Are you a Smoker?        Yes        No

Highest Level of Education        Matric        Diploma  
                                 Degree        Certificate        Honours        Masters  
                                 Doctorate        Pre-grade 12

Nationality \_\_\_\_\_

SA Citizen                    Yes        No

SARS Income Tax Number \_\_\_\_\_

Do you have a tax obligation outside of South Africa?  
                                 Yes        No

If Yes:  
Foreign Tax Number \_\_\_\_\_  
Foreign Tax Country \_\_\_\_\_

### Applicant 2

Title                    Mr        Mrs        Ms        Miss        Dr  
                                 Prof        Rev        Adv

First Names \_\_\_\_\_  
Surname \_\_\_\_\_  
ID/Passport No. \_\_\_\_\_  
Date of Birth \_\_\_\_\_

Gender                    Male        Female

Marital Status        Single        Married ANC (with Accrual)  
                                 Married ANC (without Accrual)  
                                 Married COP        Divorced  
                                 Widowed    Other \_\_\_\_\_

Ethnic Group            African        Asian        Coloured  
                                 White        Indian

City of Birth \_\_\_\_\_

No of Dependants: \_\_\_\_\_  
Country of Marriage \_\_\_\_\_  
Country of Birth \_\_\_\_\_

Current Residential Status    Owner        Tenant  
                                 Boarder        Living with Parents    Other \_\_\_\_\_

Are you a First Time Home Buyer?    Yes        No

Are you a Smoker?        Yes        No

Highest Level of Education        Matric        Diploma  
                                 Degree        Certificate        Honours        Masters  
                                 Doctorate        Pre-grade 12

Nationality \_\_\_\_\_

SA Citizen                    Yes        No

SARS Income Tax Number \_\_\_\_\_

Do you have a tax obligation outside of South Africa?  
                                 Yes        No

If Yes:  
Foreign Tax Number \_\_\_\_\_  
Foreign Tax Country \_\_\_\_\_

## CONTACT DETAILS

Cellphone No. \_\_\_\_\_  
Work Phone No. \_\_\_\_\_  
E-Mail Address \_\_\_\_\_  
Residential Address \_\_\_\_\_  
\_\_\_\_\_  
Postal Address (if different) \_\_\_\_\_  
\_\_\_\_\_  
Date at Current Residential Address \_\_\_\_\_

Cellphone No. \_\_\_\_\_  
Work Phone No. \_\_\_\_\_  
E-Mail Address \_\_\_\_\_  
Residential Address \_\_\_\_\_  
\_\_\_\_\_  
Postal Address (if different) \_\_\_\_\_  
\_\_\_\_\_  
Date at Current Residential Address \_\_\_\_\_

**EMPLOYMENT DETAILS**

**Applicant 1**

Employment Status

- Full Time Employed      Self-Employed
- Contract Worker      Retired/Pensioner
- Home Executive

Occupation \_\_\_\_\_

Employer Name \_\_\_\_\_

Employer Physical Address \_\_\_\_\_

Period Employed at Current Employer \_\_\_\_\_

Previous Employment (if less than 3 years at current employment and it is not your first job)

Previous Employer Name \_\_\_\_\_

Previous Employment Occupation \_\_\_\_\_

Previous Employment Period \_\_\_\_\_

**Applicant 2**

Employment Status

- Full Time Employed      Self-Employed
- Contract Worker      Retired/Pensioner
- Home Executive

Occupation \_\_\_\_\_

Employer Name \_\_\_\_\_

Employer Physical Address \_\_\_\_\_

Period Employed at Current Employer \_\_\_\_\_

Previous Employment (if less than 3 years at current employment and it is not your first job)

Previous Employer Name \_\_\_\_\_

Previous Employment Occupation \_\_\_\_\_

Previous Employment Period \_\_\_\_\_

**PRIMARY BANK ACCOUNT**

**Bank** \_\_\_\_\_

Branch Name \_\_\_\_\_

Account No. \_\_\_\_\_

Account Type      Cheque      Savings

Account Holder \_\_\_\_\_

**Bank** \_\_\_\_\_

Branch Name \_\_\_\_\_

Account No. \_\_\_\_\_

Account Type      Cheque      Savings

Account Holder \_\_\_\_\_

**LIVING EXPENSES (EXCLUDING CONTRACTUAL DEBT)**

Assurance (Life, Retirement Annuities) \_\_\_\_\_

Cellphone \_\_\_\_\_

Domestic Wages \_\_\_\_\_

Education \_\_\_\_\_

Groceries \_\_\_\_\_

Insurance & Funeral Policies \_\_\_\_\_

DSTV, Netflix, Showmax etc \_\_\_\_\_

Maintenance \_\_\_\_\_

Medical (if not a salary deduction) \_\_\_\_\_

Petrol & Transport \_\_\_\_\_

Rates & Taxes/Levies \_\_\_\_\_

Rental (exclude if this payment will fall away) \_\_\_\_\_

Security \_\_\_\_\_

Telephone & ISP/WiFi \_\_\_\_\_

Water & Lights \_\_\_\_\_

Other (specify) \_\_\_\_\_

**Total Living Expenses** \_\_\_\_\_

Assurance (Life, Retirement Annuities) \_\_\_\_\_

Cellphone \_\_\_\_\_

Domestic Wages \_\_\_\_\_

Education \_\_\_\_\_

Groceries \_\_\_\_\_

Insurance & Funeral Policies \_\_\_\_\_

DSTV, Netflix, Showmax etc \_\_\_\_\_

Maintenance \_\_\_\_\_

Medical (if not a salary deduction) \_\_\_\_\_

Petrol & Transport \_\_\_\_\_

Rates & Taxes/Levies \_\_\_\_\_

Rental (exclude if this payment will fall away) \_\_\_\_\_

Security \_\_\_\_\_

Telephone & ISP/WiFi \_\_\_\_\_

Water & Lights \_\_\_\_\_

Other (specify) \_\_\_\_\_

**Total Living Expenses** \_\_\_\_\_